

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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:
SECURITIES AND EXCHANGE COMMISSION, :
:
Plaintiff, :
:
- against - :
:
BEAR, STEARNS & CO. INC., :
:
Defendant. :

Civil Action No.

03 Civ. 2937 (WHP)

**PLAINTIFF SEC'S NOTICE
OF FILING OF REPORT
FROM THE FINRA INVESTOR
EDUCATION FOUNDATION
(FOURTH QUARTER 2012)**

-----X
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:
SECURITIES AND EXCHANGE COMMISSION, :
:
Plaintiff, :
:
- against - :
:
JACK BENJAMIN GRUBMAN, :
:
Defendant. :

Civil Action No.

03 Civ. 2938 (WHP)

-----X
-----X
:
SECURITIES AND EXCHANGE COMMISSION, :
:
Plaintiff, :
:
- against - :
:
J.P. MORGAN SECURITIES INC., :
:
Defendant. :

Civil Action No.

03 Civ. 2939 (WHP)

-----X

SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff, :

- against - :

LEHMAN BROTHERS, INC., :

Defendant. :

-----X

SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff, :

- against - :

MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED, :

Defendant. :

-----X

SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff, :

- against - :

U.S. BANCORP PIPER JAFFRAY, INC., :

Defendant. :

-----X

Civil Action No.

03 Civ. 2940 (WHP)

Civil Action No.

03 Civ. 2941 (WHP)

Civil Action No.

03 Civ. 2942 (WHP)

-----X	:	
SECURITIES AND EXCHANGE COMMISSION,	:	
	:	Civil Action No.
Plaintiff,	:	
	:	03 Civ. 2943 (WHP)
- against -	:	
	:	
UBS WARBURG LLC,	:	
	:	
Defendant.	:	
-----X	:	
-----X	:	
SECURITIES AND EXCHANGE COMMISSION,	:	
	:	Civil Action No.
Plaintiff,	:	
	:	03 Civ. 2944 (WHP)
- against -	:	
	:	
GOLDMAN, SACHS & CO.,	:	
	:	
Defendant.	:	
-----X	:	
-----X	:	
SECURITIES AND EXCHANGE COMMISSION,	:	
	:	Civil Action No.
Plaintiff,	:	
	:	03 Civ. 2945 (WHP)
- against -	:	
	:	
CITIGROUP GLOBAL MARKETS, INC., F/K/A	:	
SALOMON SMITH BARNEY INC.,	:	
	:	
Defendant.	:	
-----X	:	

-----X	:	
SECURITIES AND EXCHANGE COMMISSION,	:	
	:	Civil Action No.
Plaintiff,	:	
	:	03 Civ. 2946 (WHP)
- against -	:	
	:	
CREDIT SUISSE FIRST BOSTON LLC,	:	
F/K/A CREDIT SUISSE FIRST BOSTON	:	
CORPORATION,	:	
	:	
Defendant.	:	
-----X	:	
-----X	:	
SECURITIES AND EXCHANGE COMMISSION,	:	
	:	Civil Action No.
Plaintiff,	:	
	:	03 Civ. 2947 (WHP)
- against -	:	
	:	
HENRY McKELVEY BLODGET,	:	
	:	
Defendant.	:	
-----X	:	
-----X	:	
SECURITIES AND EXCHANGE COMMISSION,	:	
	:	Civil Action No.
Plaintiff,	:	
	:	03 Civ. 2948 (WHP)
- against -	:	
	:	
MORGAN STANLEY & CO. INCORPORATED,	:	
	:	
Defendant.	:	
-----X	:	

-----X	:	
SECURITIES AND EXCHANGE COMMISSION,	:	
	:	Civil Action No.
Plaintiff,	:	
	:	04 Civ. 6909 (WHP)
- against -	:	
	:	
DEUTSCHE BANK SECURITIES INC.,	:	
	:	
Defendant.	:	
-----X	:	
-----X	:	
SECURITIES AND EXCHANGE COMMISSION,	:	
	:	Civil Action No.
Plaintiff,	:	
	:	04 Civ. 6910 (WHP)
- against -	:	
	:	
THOMAS WEISEL PARTNERS LLC,	:	
	:	
Defendant.	:	
-----X	:	

Paragraph 8 of the Order Regarding Investor Education entered September 2, 2005 required that, among other things, the FINRA Investor Education Foundation (the “Foundation”) provide the SEC with quarterly reports, that such reports contain certain information, and that the SEC file such reports with the Court.

Attached is the Foundation's report for the quarter and year ended December 31, 2012. The SEC staff reviewed a draft of the report, conferred with representatives of the Foundation about its contents, and believes that the attached report conforms with the Court's Order of September 2, 2005.

Date: May 14, 2013

Respectfully submitted,

A handwritten signature in blue ink, appearing to read "M. Alexander Koch", is written over a horizontal line.

M. Alexander Koch
Securities and Exchange Commission
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Telephone: (202) 551-4762
Fax: (202) 772-9442
kocha@sec.gov
Attorney for Plaintiff

CERTIFICATE OF SERVICE

I hereby certify that, on May 14, 2013, I caused the foregoing Notice of Plaintiff Securities and Exchange Commission to be served on the following by e-mail transmission pursuant to agreement among the parties:

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<p>Carmen J. Lawrence, Esquire David B. Hennes, Esquire Fried, Frank, Harris, Shriver & Jacobson LLP One New York Plaza New York, New York 10004 carmen_lawrence@ffhsj.com heeneda@ffhsj.com Attorneys for Deutsche Bank Securities Inc.</p>	<p>Robert A. Sacks, Esquire Sullivan & Cromwell 1888 Century Park East Los Angeles, CA 90067 sacksr@sullcrom.com Attorneys for Thomas Weisel Partners LLC</p>
<p>Terri L. Reicher, Esquire Associate Vice President Associate General Counsel FINRA 1735 K Street, N.W. Washington, DC 20006 (202) 728-8967 Terri.reicher@finra.org</p>	

Date: May 14, 2013


M. Alexander Koch